

# DOCUMENTATION NEEDS LIST

## **EMPLOYMENT/INCOME**

- ☐ Most recent paystubs for one month
- ☐ W-2s for the past two years
- ☐ All pages and schedules of last two years' personal Federal tax returns
- ☐ If self-employed, all pages and schedules of last two years' business tax returns and corporate K-1s
- If retired, benefit award letter, last two years' 1099s, and all pages and schedules of last two years' tax returns

#### **ASSETS**

□ ALL pages of most recent two months' statements for accounts used for down payment and reserves if required (checking, savings, stocks, IRA, 401(k), etc.); the statements must show your name, account number, and the name of the banking institution

#### CREDIT

- ☐ Copy of driver's license
- ☐ Letter of explanation for all credit inquiries within the last three months
- ☐ If VA, Certificate of Eligibility and copy of DD214

#### **PROPERTY**

- ☐ Homeowners insurance agent's name, address, and phone number for the subject property
- ☐ If you're retaining your current residence, provide mortgage statement showing taxes and insurance are included in the monthly payment
- Mortgage statement for all rental properties and second homes (plus taxes and insurance) if not escrowed

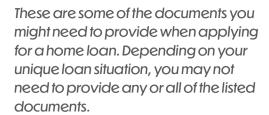
### **ABEL CARRASCO**

NMLS#1594565 Licensed Mortgage Professional

(813) 784-8615

Abel@homeownersfg.com Text acarrasco to 88500





Please provide requested items as quickly as possible and note that you may be asked to provide additional documents throughout the loan process.

